

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF OREGON

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name That Good Good LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA SuperDeluxe

3. Debtor's federal Employer Identification Number (EIN) 82-3892741

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	5009 SE Powell Blvd Portland, OR 97206 Number, Street, City, State & ZIP Code	PO Box 14688 Portland, OR 97293 P.O. Box, Number, Street, City, State & ZIP Code
	Multnomah County	Location of principal assets, if different from principal place of business See attached Exhibit A Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://www.eatsuperdeluxe.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No.
☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Boxer Ramen LLC</u>	Relationship	<u>Affiliate</u>
District	<u>Oregon</u>	When	<u>2/09/24</u>
		Case number, if known	<u>24-30324</u>

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☐ No ☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** See attached Exhibit A
Number, Street, City, State & ZIP Code _____
- Is the property insured?**
- ☐ No
- ☒ Yes. Insurance agency Brian K. Woodbury Agency
Contact name Karie Oswald
Phone 503-635-3030

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input checked="" type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **2/08/2024**
MM / DD / YYYY

X /s/ Micah Camden
Signature of authorized representative of debtor

Title **Manager**

Micah Camden
Printed name

18. Signature of attorney

X /s/ Thomas W. Stilley
Signature of attorney for debtor

Date **2/08/2024**
MM / DD / YYYY

Thomas W. Stilley
Printed name

Sussman Shank LLP
Firm name

**1000 SW Broadway
Suite 1400
Portland, OR 97205**
Number, Street, City, State & ZIP Code

Contact phone **503-227-1111** Email address **tstilley@sussmanshank.com**

883167 OR
Bar number and State

Exhibit A to That Good Good LLC Voluntary Petition:

4. and 12. Location of principal place of assets

870 NW 13th Ave, Portland, OR 97209

15920 SW Tualatin-Sherwood Rd, Sherwood, OR 97140

805 NE 3rd St, Bend, OR 97701

340 First St, Lake Oswego, OR 97034

5009 SE Powell Blvd, Portland, OR 97206

Fill in this information to identify the case:

Debtor name That Good Good LLC

United States Bankruptcy Court for the: DISTRICT OF OREGON

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/08/2024

X /s/ Micah Camden

Signature of individual signing on behalf of debtor

Micah Camden

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **That Good Good LLC**

United States Bankruptcy Court for the: **DISTRICT OF OREGON**

Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
US Small Business Admin. PO Box 39180 Portland, OR 97208-3818	Therese Meers answerdesk@sba.gov 503-326-2882	Substantially all property	Unliquidated	\$1,420,967.46	\$0.00	\$1,420,967.46
WebBank 215 South State Street Suite 1000 Salt Lake City, UT 84111	Parris Sanz parris.sanz@webbank.com 844-994-2265	Loan	Unliquidated Disputed	\$362,041.94	\$5,883.00	\$356,158.94
US Foods 350 S Pacific Hwy Woodburn, OR 97071	Martha Ha martha.ha@usfoods.com 408-766-5600	Vendor				\$126,000.00
Fab King, LLC PO Box 6774 Portland, OR 97225	Stephanie Sahagian stephanie@houseofspearsmgmt.com 302-658-7581	Loan		\$125,000.00	\$0.00	\$125,000.00
Corfini Gourmet 11040 SW Myslon St #100 Tualatin, OR 97062	John M. Debenedetti theresal@corfinigourmet.com 503-928-4771	Vendor				\$92,000.00
Urban Renaissance Group PO Box 4800, Unit 98 Portland, OR 97208	Tom Kilbane tom@urbanrengroup.com 206-381-3344	Commercial Lease				\$54,570.06
Rhino Holdings Sherwood, LLC PO Box 2519 Portland, OR 97208	Sanjiv Chopra deals@rhinoig.com 702-202-6573	Commerical Lease				\$13,986.84

Debtor **That Good Good LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wizer Properties 1125 NW Coach St. #450 Portland, OR 97209	Kimberly Wizer 503-459-7505	Commercial Lease				\$10,433.83
Portland General Electric 121 SW Salmon St Portland, OR 97204	Carol Walker customer.service@pgn.com 503-464-8000	Utilities				\$4,406.27
NW Natural Gas 250 SW Taylor St. Portland, OR 97204	Maardilyn Saathoff smf@nwnatural.com 800-422-4012	Utilities				\$2,996.61
Waste Management of Oregon Inc 800 Capital St Ste 300 Houston, TX 77002	Charles Boettcher wmcares@wm.com 855-267-1046	Utilities				\$2,727.26
Pride Disposal Company PO Box 820 Sherwood, OR 97140	Mike Leichner 503-625-6177	Utilities				\$1,188.68
Pacific Power 1033 NE 6th Avenue Portland, OR 97256	Stefan Bird accountnotices@pacificpower.net 888-221-7070	Utilities				\$1,141.69
Portland Disposal & Recycling, Inc. 7202 NE 42nd Avenue Portland, OR 97218	Gianncarlo Cargni ap@portlanddisposal.com 503-281-8736	Utilities				\$1,057.00
Happy Cup Coffee Company 2850 NE Sandy Blvd Portland, OR 97232	Scott Rector coffee@happycup.com 503-484-0842	Vendor				\$1,000.00
Comcast Business 1701 John F Kennedy Blvd Philadelphia, PA 19103-2838	Francis M. Buano francis_buono@comcast.net 866-429-0152	Utilities				\$948.30
Portland Water Bureau 664 N. Tillamook St. Portland, OR 97227	Gabe Solmer PWBCustomerService@portlandoregon.gov 503-823-7770	Utilities				\$904.91

Debtor **That Good Good LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cascade Disposal 1300 SE Wilson Avenue Bend, OR 97702	Patrick Shea cust2012@wcnx.org 541-382-6660	Utilities				\$630.30
Cascade Natural Gas Corp. 8113 W Grandridge Blvd Attn Chris Ryan Kennewick, WA 99336	Attn Chris Ryan chris.ryan@cngc.com 888-522-1130	Utilities				\$607.44
City of Sherwood Water 15527 SW Willamette St. Sherwood, OR 97140	Craid Sheldon utilitybilling@sherwoodoregon.gov 503-925-2310	Utilities				\$481.26

**United States Bankruptcy Court
District of Oregon**

In re That Good Good LLC

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Aaron Draplin 2946 NE 67th Avenue Portland, OR 97213	Common Shares		2%
David Nakamoto 1534 SE 10th Ave Portland, OR 97214	Common Shares		3%
Generals SD, LLC 27777 Franklin Road, Ste 2500 Southfield, MI 48034	Common Shares		6%
Matthew Lynch 5147 SE 86th Ave Portland, OR 97266	Common Shares		23.75%
Micah Camden 2255 S Military Rd Portland, OR 97219	Common Shares		51.25%
Sofrey Super Deluxe LLC 5009 SE Powell Blvd Portland, OR 97206	Common Shares		14%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 2/08/2024

Signature /s/ Micah Camden
Micah Camden

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Oregon**

In re **That Good Good LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **2/08/2024**

/s/ Micah Camden

Micah Camden/Manager

Signer/Title

**United States Bankruptcy Court
District of Oregon**

In re **That Good Good LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **That Good Good LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Sofrey Super Deluxe LLC
5009 SE Powell Blvd
Portland, OR 97206

☐ None [*Check if applicable*]

2/08/2024

Date

/s/ Thomas W. Stilley

Thomas W. Stilley

Signature of Attorney or Litigant
Counsel for **That Good Good LLC**
Sussman Shank LLP
1000 SW Broadway
Suite 1400
Portland, OR 97205
503-227-1111
tstilley@sussmanshank.com

THAT GOOD GOOD LLC
ACTION TAKEN BY
MEMBERS WITHOUT A MEETING

The undersigned, being a majority of the members of the Limited Liability Company, do hereby waive notice to and holding of members meeting and do further hereby consent to the adoption of the following resolution:

RESOLVED that the Limited Liability Company is authorized to file a petition for relief under Chapter 11 of the U.S. Bankruptcy Code.

FURTHER RESOLVED the Manager Micah Camden is authorized to sign all documents necessary to accomplish the filing of the Chapter 11 petition and further authorized to execute all documents required by the Bankruptcy Court during such proceedings, including those documents which might become necessary if the case is converted to Chapter 7.

FURTHER RESOLVED that the Limited Liability Company shall retain SUSSMAN SHANK LLP as its legal counsel for such bankruptcy proceedings and that the Manager Micah Camden is authorized to execute the Attorney/Client Fee Agreement.

FURTHER RESOLVED that Manager Micah Camden at his sole discretion shall determine the precise date of the filing of the Chapter 11 petition.

EFFECTIVE DATE: 02/08/2024

MEMBERS:

/s/ Micah Camden

Micah Camden, Manager